EPIENDO PHARMACEUTICALS

BRINGING A BREATH OF FRESH AIR TO RESPIRATORY DISEASE PATIENTS

Aiming to transform lives by treating diseases caused by epithelial dysfunction

The Company

- EpiEndo Pharmaceuticals is a clinical-stage biopharmaceutical company with a unique approach to developing drugs for chronic inflammatory diseases, focusing on enhancing epithelial integrity.
- Our novel approach targets enhancement of epithelial integrity of the airway as a causal pathway of inflammation and disease.
- Epithelial cells are a key part of the barrier that makes up lung tissue and other organs. A breakdown of this barrier is implicated in several chronic inflammatory diseases.
- EpiEndo's new class of orally available, macrolide with limited antibiotic effect or 'Barriolide™', shows promise as an effective option for chronic respiratory diseases as well as other inflammatory indications.
- Initial focus in on Chronic Obstructive Pulmonary Disease (COPD)
- Using macrolides with reduced antibiotic effect in inflammatory disorders helps resolve the issue of Anti-Microbial Resistance (AMR) development during long-term use.

The Market

- COPD is one of the leading causes of death globally, causing progressive airflow obstruction. There is currently no cure for the disease.
- Current COPD therapies are predominantly inhaled and mainly offer symptomatic relief, but do not alter the progression of the disease.
- Significant unmet medical need for effective therapies in COPD
- Global COPD therapeutic market is projected to reach US\$20 billion by 2020

Pipeline

- Lead asset, EP395 is an oral, barrier-enhancing, pro-epithelial drug which reduces inflammation, designed to address chronic airway diseases.
- It is currently in the clinic in a Phase 2a study in COPD patients.
- As an oral, barrier-enhancing, pro-epithelial drug which reduces inflammation, EP395 has broad expansion potential for other airway diseases and inflammatory indications.
- EpiEndo is expanding its pipeline to include additional indication areas, including the skin and gut.
- It aims to be the first oral, barrier strengthening and antiinflammatory macrolide on the market for the treatment of COPD.

Fast Facts

Established: 2014

Headquarters: Reykjavik, Iceland

Therapeutic Area:

Chronic inflammatory and respiratory disease

Technology:

Developing a new class of non-antibiotic macrolides, "Barriolides™", focused on strengthening the integrity of the lung epithelium, to slow respiratory disease progression by reducing inflammation

Advantages:

- Oral treatment
- Broad market potential
- No major side effects expected
- More sustainable than current treatments

Development Stage:

- Clinical-stage biopharmaceutical company
- EP395 currently in Phase 2a studies in COPD patients

Funds Raised:

€31.7 million raised so far in Seed and Series A funding from private and institutional investors

Intellectual property:

Strong IP position, with patents protecting pipeline of therapeutic assets

Executive Leadership:

Maria Bech, MSc – CEO Stefán Pétursson, MBA – CFO Fridrik Gardarsson, MD – Chief Innovation Officer Finnur Einarsson – COO Jennifer Kricker, PhD – Director of Preclinical Research Ginny Norris, PhD – CMO and Head of <u>Development</u>

www.epiendo.com

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